

RefineM

Sprint Planning

NK Shrivastava, PMP, RMP, ACP, CSP, SPC4
CEO/Enterprise Agile Coach - RefineM



Agenda

1. Introductions and Expectations
2. Sprint Planning
 - a) Intro to Scrum – Roles and Ceremonies
 - b) Challenges in Sprint Planning Survey
 - c) Sprint Planning Goals
 - d) Sprint Planning Activities
 - e) Sprint Capacity Planning
 - f) Sprint Planning Outputs
3. Summary / Q&A

RefineM's Virtual Lunch & Learn

This is a monthly webinar delivered during the lunch hour in the first week (Wednesdays) of every month.

It's designed to help you learn while you eat lunch, providing a relaxed environment to enhance your experience.

The monthly webinars will cover a variety of Project Management / Agile topics.

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Your Expectations

What are your expectations from this webinar?

Why are you here today?

Refine**M**



NK Shrivastava

PMP, RMP, ACP, CSP, SPC4

- CEO/Consultant since Dec 2011
 - Agile Transformation/Coaching/Adoption
 - Enterprise Agile Coach @ IBM
 - Project Management/Process Improvement Consulting and Training
 - Products for Project Professionals
 - Essential Gear for Project Managers
 - PMP Exam Simulator
 - PMP Videos at Vimeo
- 20+ years of successful project leadership
 - Successfully led hundreds of projects of all sizes
 - Recovered many projects, saved millions of dollars
 - Implemented numerous process improvements
 - Coached/mentored hundreds of PMs and executives
 - Board member of SWMO PMI Chapter (2008-2014)

Helping organizations
turn their project
management capability
into a *competitive
advantage*

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What's New at RefineM

| Webinar Title | Date |
|------------------------------------------------|--------|
| Agility Assessment | Sept 4 |
| Sprint Planning – <i>ProjectManagement.com</i> | Oct 3 |

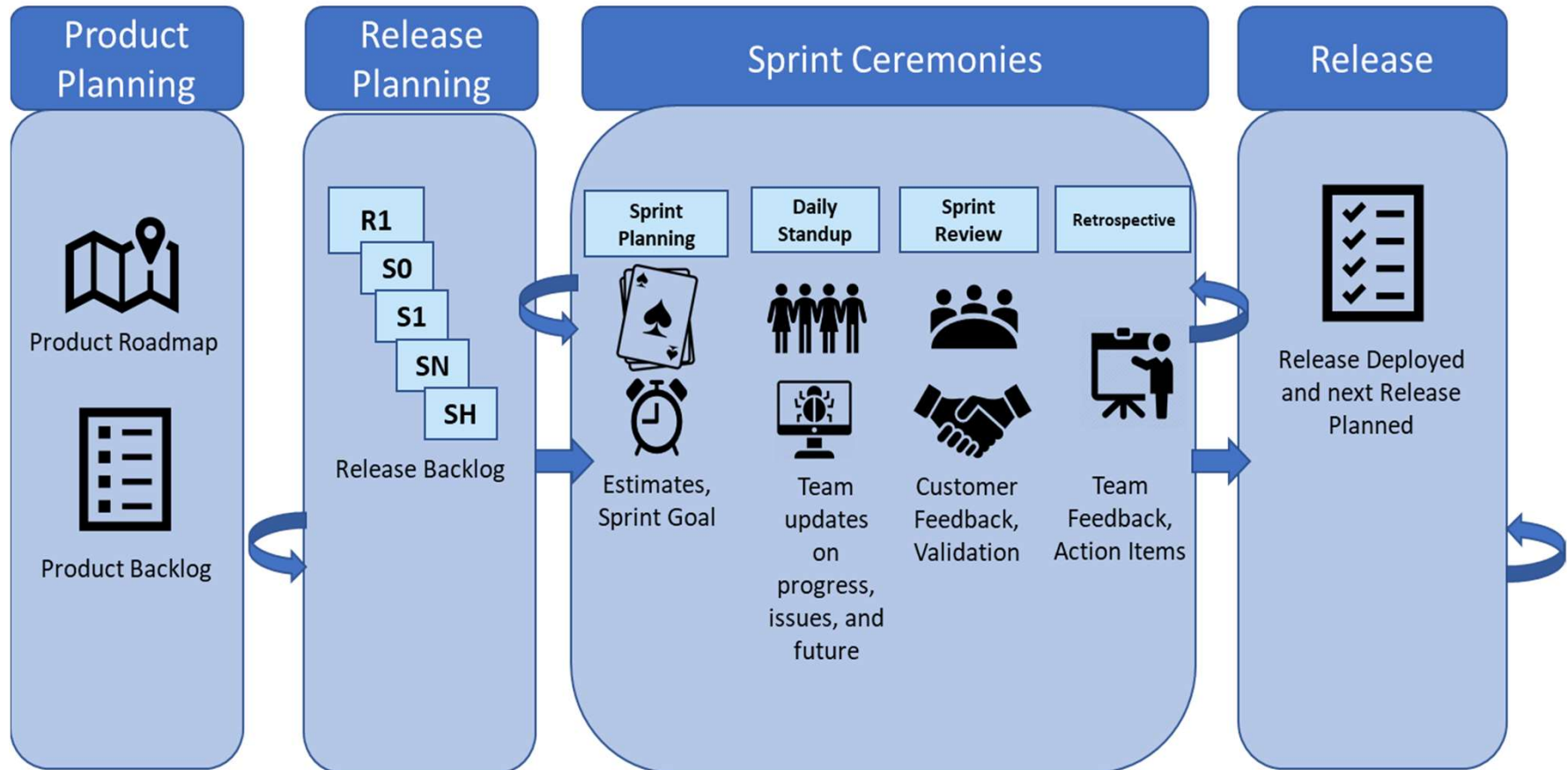
- New Training and Outreach
 - Several in-person and virtual PMP classes in 2018
 - New BA classes – Business Analysis Fundamentals and Business Requirements Gathering for Agile Projects
 - New Agile class – Kanban Fundamentals / Kanban 101
- [PMP Exam Prep Test Simulator](#) -- **2-day free trial available now.**
- [Agile, PMP, Business Requirements Gathering](#) Videos at Vimeo

Sprint Planning



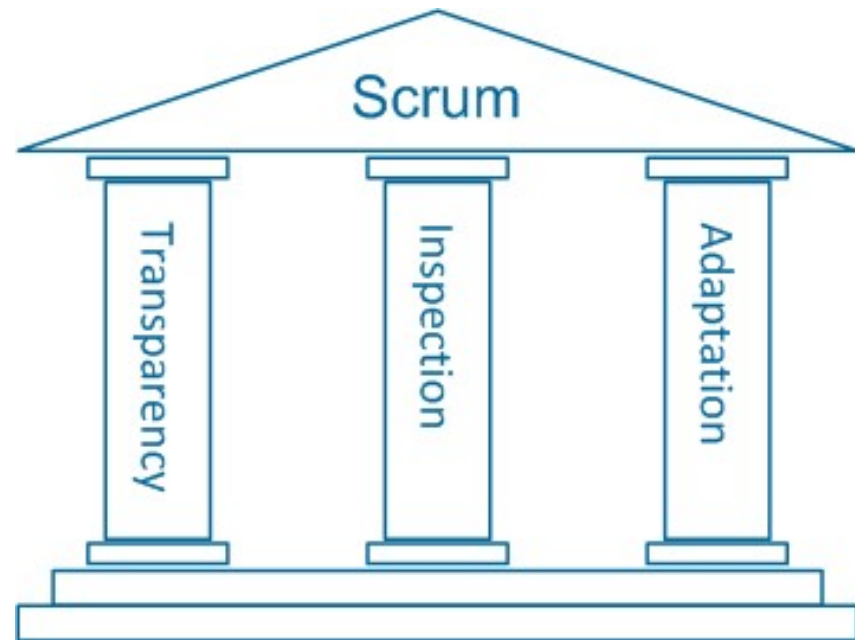
- Intro to Scrum – Roles and Ceremonies
- Challenges in Sprint Planning Survey
- Sprint Planning Goals
- Sprint Planning Activities
- Capacity Planning for Sprints
- Sprint Planning Outputs

Intro to Scrum: Roles and Ceremonies



Scrum

Scrum is an iterative and incremental Agile software development framework that focuses on delivering the highest business value in the shortest time.



Scrum Artifacts

Product Increment

- During each sprint, team builds an increment of the solution.
- In sprint review, they demo the increment and get feedback.
- Team and product owner agree on definition of “done”

Product Backlog

- Backlog items are prioritized by the product owner and sorted so that highest-priority work is at the top of the list.
- Team will always try to work on top-priority items first (most details).
- Work items are refined as they get closer to being worked on.
- Lowest-priority items might not get developed at all.

Sprint Backlog

- Serves as a highly visible view of the work
- May only be updated by the development team

Scrum Roles

- **Product Owner** – represents the stakeholders and is the voice of the customer. Responsible for ensuring the team delivers value to the business. Develops and maintains product backlog.
- **Scrum Master** – responsible for helping the team follow the Scrum process. Accountable for removing impediments to the ability of the team to deliver the sprint goal/deliverables.
- **Agile/Cross-functional Teams** – formed mostly of generalizing specialists.

Scrum Ceremonies: Sprint Planning

- If sprint duration is 2 weeks then the sprint planning meeting is $2 * 2 = 4$ hours
- If sprint duration is 4 weeks then the sprint planning meeting is $4 * 2 = 8$ hours
- Part 1 focuses on what the team is being asked to build and is attended by both the Product Owner and the team.
- Part 2 focuses on how the team plans to build the desired functionality. Attendance by the Product Owner is optional.

Challenges in Sprint Planning Survey

Which of the following challenges do you face in your sprint planning?

1. Sprint backlog too big or too small
2. Sprint planning meetings take too much time
3. Team is not skilled in estimating
4. Product backlog is not prioritized
5. Backlog is not groomed to the detailed level for the sprint
6. Other

Sprint Planning Goals

By the end of Sprint Planning, the following questions need to have answers:

1. What can be delivered in this Sprint?
2. How will the work be delivered?

Sprint Planning Activities

| What | Who |
|----------------------------------------------------------|------------------|
| Understand what needs to be done during the Sprint | All |
| Finalize the Sprint Goal | All |
| Evaluate Sprint Capacity | All |
| Forecast what will be delivered at the end of the Sprint | Development Team |
| Estimate the work | Development Team |
| Create / review Definition of Done | Development Team |
| Discuss objective of the Sprint | Product Owner |
| Clarify and Prioritize the work and make tradeoffs | Product Owner |
| Facilitate Sprint Planning | Scrum Master |

Sprint Capacity Planning

- Useful activity to aid Development Team in planning a “just-right” product increment – not too big or too small
- Use a sprint capacity planning sheet to sum total available hours and measure against available work *across different skill sets*
- Focus factoring entails adjusting capacity up or down based on factors such as availability, skill, and experience. It is a powerful tool to adjust available hours against external factors.

Sprint Capacity Planning Sheet

| <Project> Resource Plan-Sprint # 0 | | | | Start | 8/12/2019 | End | 8/23/2019 | Days | 10 | Holidays | 0 | | | | | |
|------------------------------------|-------------|-------------------------------|-----------------------------|----------------------------|--------------------------------------|------------------|------------------------------------|-------|-----------------------------------|--------------------------------------------|------|------|------|-----|-------|-----------------------|
| # | Team Member | Role Played During the Sprint | Vacation Days during Sprint | Capacity (After Vacations) | Days for non-project/non-sprint work | | | | Capacity (Available for Projects) | Days for Work Categories in Current Sprint | | | | | | Over/Under Allocation |
| | | | | | Admin/ Training/ Meetings | Production Fixes | Backlog Grooming/ Story Estimation | Total | | Dev (UI/ Front-end) | Dev1 | Dev2 | QA1 | QA2 | Total | |
| Totals | | | 0.0 | 80.0 | 4.5 | 6.5 | 10.0 | 21.0 | 59.0 | 2.5 | 10.0 | 0.0 | 12.0 | 3.0 | 27.5 | 31.5 |
| 1 | Dev1 | Developer | 0.0 | 20.0 | 0.0 | 4.5 | 0.0 | 4.5 | 15.5 | 1.0 | 5.0 | | | | 6.0 | 9.5 |
| 2 | Dev2 | Developer | 0.0 | 20.0 | 0.0 | 2.0 | 0.0 | 2.0 | 18.0 | 1.0 | 5.0 | | | | 6.0 | 12.0 |
| 3 | QA1 | QA | 0.0 | 10.0 | 0.0 | 0.0 | 0.0 | 0.0 | 10.0 | | | | 9.0 | | 9.0 | 1.0 |
| 4 | QA2 | QA | 0.0 | 10.0 | 0.0 | 0.0 | 0.0 | 0.0 | 10.0 | | | | 3.0 | 3.0 | 6.0 | 4.0 |
| 5 | SM | Scrum Master | 0.0 | 10.0 | 0.5 | 0.0 | 6.0 | 6.5 | 3.5 | 0.3 | | | | | 0.3 | 3.3 |
| 6 | PO | Product Owner | 0.0 | 10.0 | 4.0 | 0.0 | 4.0 | 8.0 | 2.0 | 0.3 | | | | | 0.3 | 1.8 |

Sprint Planning Outputs

1. **Sprint Goal**
2. **Sprint Backlog**
3. **Definition of Done** (*updated*)

Conclusion

- Sprint Planning is made more effective with right people in the room doing the planning
- Having a properly groomed backlog before sprint planning will make planning more accurate
- Paying attention to available capacity across different skills will make planning more accurate
- Agreeing on Definition of Done is important

Prepare for success by planning your sprints

Next Lunch and Learn

- ***Agility Assessment***

- ✓ Is your team/organization on track with Agile?
- ✓ How do you know?
- ✓ What tools can you use to track assessment?

- ***Wednesday, September 4, 12:00-1:00 PM Central***

Register Today - Don't wait for the last Minute

Next Training Course

Agile for Waterfall and Operational Work



**Aug 24, 2019, Over the Web.
\$225**

Learn how to use Agile techniques in any project environment.

<https://refinem.com/agile-for-waterfall-and-operational-work/>

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RefineM's Agile Products

Agility Assessment:

<https://Agility.RefineM.com>

Features

- Quick 8-question test
- Bar chart of results
- Ability to email results
- Follow-up for more insight on your results

Agile Fundamentals:

<https://vimeo.com/ondemand/refinemagile/>

About the Series

- Four core modules and supplemental 1-hour videos cover Agile principles and mindset, planning and estimation, project execution, and more
- Over 9 total hours of videos
- **\$49.99/month** for access to all videos

Contact@RefineM.com

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How to Earn 1 PDU for this Webinar?

1. **Log in to ccrs.pmi.org and Click on “Report PDUs” link.**
2. **Click “Courses and Training” and Input the following:**

| | |
|-----------------------|------------------------------------------------------------------|
| Activity Name | “Sprint Planning” <i>(complete before selecting provider)</i> |
| Provider | “RefineM LLC” <i>(key in the Provider name)</i> |
| Date Started | August 15, 2019 |
| Date Completed | August 15, 2019 |
| Contact Person | NK Shrivastava |
| Contact Phone | (417) 763-6762 |
| Contact Email | Trainings@RefineM.com |
| PDUs | 1.00 Technical. |

3. **Check “I agree this claim is accurate” box and then Submit.**

Questions?

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 @justrightpm

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Training Opportunities from RefineM

| Name | Online | SGF | KC | Raleigh |
|----------------------------------------------------------------|------------|-----|----|------------|
| <u>PMP® Exam Prep</u> | | | | Sept 10-13 |
| <u>Recipe to Deliver Projects Successfully</u> | Sept 14 | | | |
| <u>Agile Fundamentals / Agile 101</u> | Sept 23-24 | | | |
| <u>PMI-ACP® Exam Prep</u> | Sept 23-25 | | | |
| <u>Agile for Waterfall/Operational Work</u> | Aug 24 | | | |
| <u>Backlog Grooming for Agile</u> | Sept 28 | | | |
| <u>Kanban Fundamentals / Kanban 101</u> | Nov 02 | | | |

Click [here](#) for more details.

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