



RefineM PROJECT Instruction Consulting

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Agenda

- 1. What is Virtual Lunch & Learn
- 2. Leadership Skills for the Project Manager
 - a. Highly Effective Project Teams
 - b. Situational Approach Perspective
 - c. How does the situational approach work?
 - d. How do we improve our skills and effectiveness?
- 3. Upcoming Learning Opportunities from RefineM
- 4. How to get 1 PDU for this Webinar?
- 5. Star Attendee Award 3 Prizes
- 6. Q & A



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RefineM's Virtual Lunch & Learn

This is a monthly webinar delivered during the lunch hour in the first week (Wednesdays) of every month.

It's designed to help you learn while you eat lunch, providing a relaxed environment to enhance your experience.

The monthly webinars will cover a variety of Project Management/ Agile topics.



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John's Life History

- * A machinists apprentice @ 16
- * Production Assembler (GM)
- * Supervisor Training (10 Weeks)
- * Inspection Supervisor
- * Production Supervisor
- * Process Engineer
- * Industrial Engineer via (GMI)
- * MRP Manager
- * Production Control Manager

- * Materials Manager
- Reliability Engineering Manager
- * GMPS Team (NUMMI)
 - * Convert plants to Lean
- * Left GM (After 26 years)
- * Joined Otis (completed MBA)
- * UTC Corporate Office
 - * Mgr. Mfg Council
 - * UTC Kaizen Office
 - * UTC Flex Team



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John's Life History - Continued

- * UT Automotive -
- * Manager Business Reengineering
- * Carrier Syracuse
 - * Project Manager
 - * Product Delivery System (PDS)
 - * Asia (14 Plants) 3 years
 - * DCC 1st Gold Site
- * Operation's Manager CTD

Spouse: Barbara – 50 Yr's (2015)

- Two sons
- Four Grandchildren
- One Grand Dog

Hobbies

- Golf
- Grandchildren
- Tennis
- SW Missouri SCORE Vice Chairman



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If you were to select **One Personal Behavioral Quality** to assist you as a successful project manager,

what <u>single word</u> would you use?

P.s. There are no wrong answers



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Behavioral Adjectives

agreeable alert ambitious boundless brave calm capable cheerful coherent comfortable confident cooperative courageous credible

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* decisive detailed determined diligent dynamic eager efficient encouraging

energetic enthusiastic excited exuberant fair

fair faithful

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Behavioral Adjectives

* fearless
frank
friendly
funny
generous
gentle
happy
harmonious
helpful
honorable
impartial
industrious
instinctive
kind-hearted

knowledgeable

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* likeable lively mature nice obedient painstaking peaceful perfect placid plausible pleasant productive punctual

receptive



Behavioral Adjectives

- * reflective resolute responsible rhetorical righteous selective self-assured sensitive shrewd sincere skillful smiling steadfast stimulating
- * successful succinct talented thoughtful tough trustworthy unbiased upbeat vigorous vivacious warm



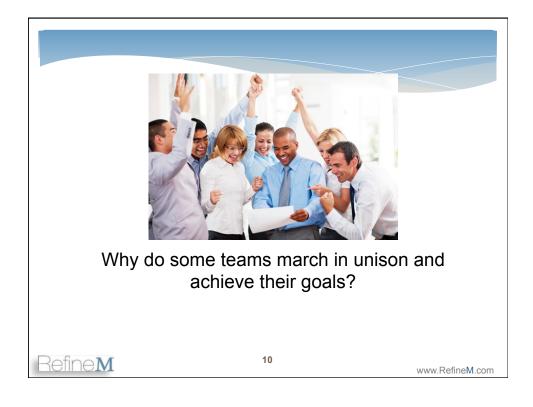


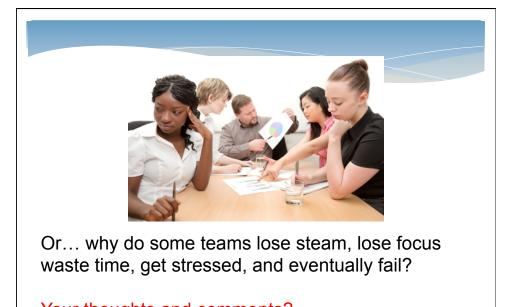
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willing

wise

witty





Your thoughts and comments?



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My preferred answer is.....

*Clarity



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Definition of Leadership

Leadership is the ability to influence others, with or <u>without</u> authority.

All successful endeavors are the result of human effort; thus, the ability to influence others is a mastery of:

- ✓ Clarity of Purpose
- ✓ Clarity of Plan
- ✓ Clarity of Responsibility

Any assumption that our team members clearly understand the Purpose, Plan, and Responsibility is Dangerous Thinking



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Clarity of Purpose

- * Teams know why they exist
- * Teams know what they are trying to achieve
- * They understand the impact the project will yield
- * The leader must ground the team in its purpose;

The result:

Team members see the importance of their work



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Clarity of Plan

*Requires:

- ✓ A well-defined "reviewed & approved" Charter
- √ Team members providing timely feedback
- ✓ Frequent Project Tracking
- ✓ Goals are monitored to meet specific dates
- ✓ Conducting the 5 Whys when required



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Without Clarity of Plan:

- ✓ Projects slip past deadlines
- √ Teams drift in the wrong direction
- ✓ Meetings end without clear actions
- ✓ Issues are revisited without resolution



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Clarity of Responsibility

- * Each team member knows and owns their piece of the plan
 - ✓ Chaos results when two or more people are responsible for the same task
- * Leaders must give the members autonomy to complete the task
 - ✓ Give them the space and freedom to deliver it
 - √ However, good leaders offer coaching and support when needed
 - Will address this point again later



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The <u>Leader</u> is responsible to provide

- Clarity of Purpose
- Clarity of Plan
- Clarity of Responsibility



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Leaders don't force people to follow -they invite them on a journey

Ask Yourself this Question:

Would I follow me?



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The Situational Leadership (theory) Model

* The fundamental underpinning of the situational leadership theory is that there is no single "best" style of leadership. Effective leadership is task-relevant, and the most successful leaders are those that adapt their leadership style to the maturity of the individual.

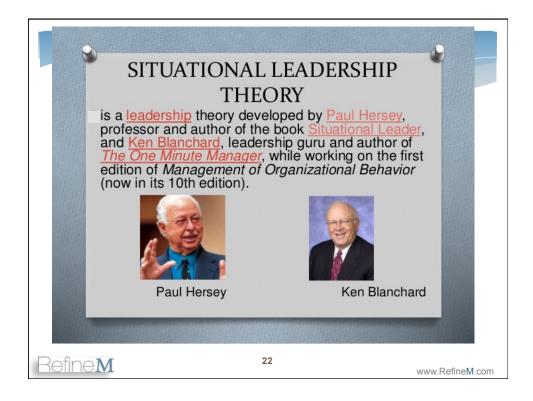


OR



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Situational Approach

Effective leaders......

- 1. Recognize what employees / team members need
 - a) You must determine the development level of your project team members
 - b) Then assess their competence and commitment
- 2. Then....adapt your own style to meet those needs

Source: Management of Organizational Behavior (10th Edition)

• by Paul Hersey, Kenneth H. Blanchard, Dewey E. Johnson



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Leadership Styles

Supportive Behavior

* Behavior pattern of the person (the leader) who will influence others.



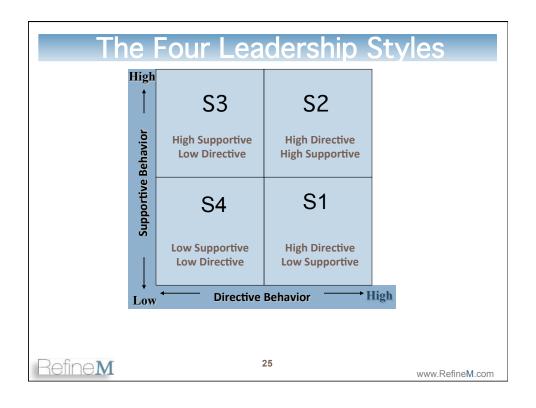
Directive Behavior

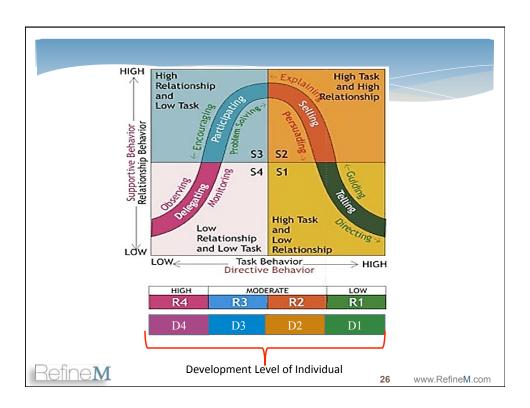
* Degree to which you believe your team members have the competence & commitment to accomplish a given task/ activity.





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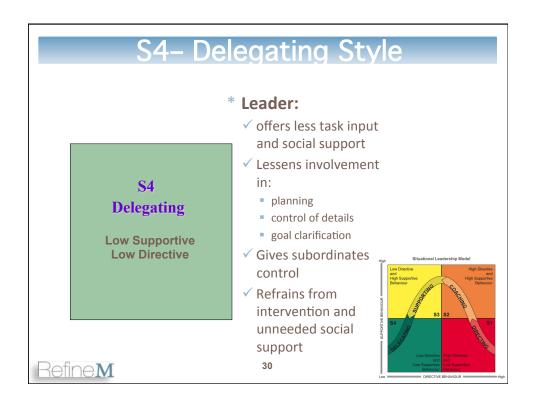




S1- Directive Style * Leader: √ Focuses communication on goal achievement (clarity) √ Spends less time using supportive **S1** behaviors **Directing** √ Goal achievement instructions **High Directive** (clarity) Low Supportive What, when, and how close supervision RefineM 27 www.Refine M.com



S3- Supporting Style *Leader: √ does not focus solely on goals ✓ uses supportive behaviors to bring out follower's skills **S3** listening praising **Supporting** asking for input **High Supportive** providing feedback Low Directive √ delegates day-to-day decision-making RefineM 29 www.Refine M.com



Developmental Indicators

- * Experience
- * Related skills
- * Intelligent & can think through problems
- * Can find & use resources
- * Self-directed

- * Interest in activity
- * Volunteers for the activity
- * Discussion with others
- * Positive attitude toward group
- * Follows through



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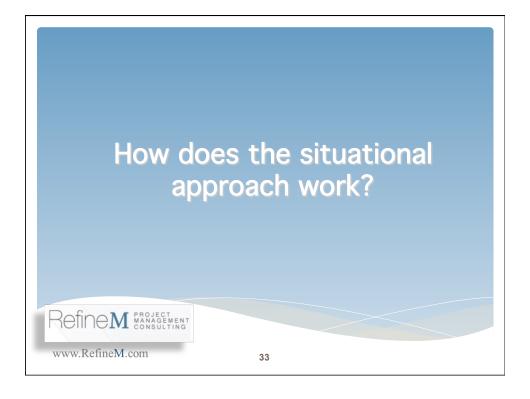
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Treat people as if they were what they ought to be and you help them to become what they are capable of being.

*Johann Wolfgang Von Goethe

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Focus

- * Employees / team members move forward and backward along the developmental continuum
- * Effective leaders
 - √ diagnose where subordinates are on the developmental continuum
 - √ adapt his/her leadership style to the prescribed style
- * Leaders must be flexible in their leadership behavior



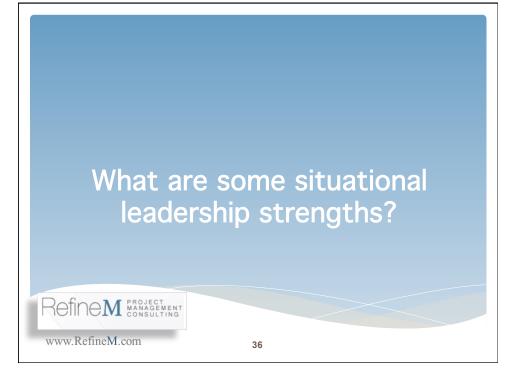
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Situation Evaluation Questions

- *What is the task that subordinates are being asked to perform?
- *How complicated is the task?
- *Are the subordinates sufficiently skilled to accomplish the task?
- *Do they have the desire to complete the job once they start?

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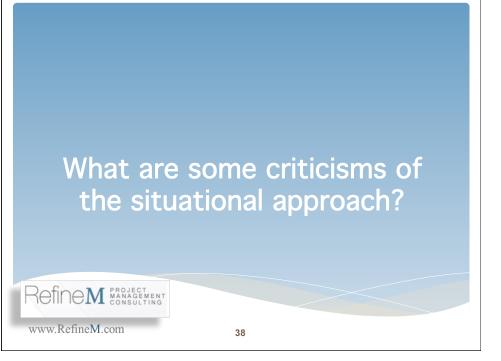


Positives of a Situational Leadership Style

- * It is well known and frequently used for training leaders
- * It is a practical approach that is easy to understand and apply across a variety of settings
- * It is prescriptive and shows how leaders should act to achieve leadership effectiveness
- * It emphasizes leader flexibility there is not one best style of leadership, several styles are needed which depend on the requirements of the situation
- * Work gets done on time, without surprises



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Negatives of a Situational Leadership Style

- * The Leader must understand and be competent in this method
- * Is it truly Leadership or is it management? Or both?
- * To particularly astute employees, situational leadership can be perceived as manipulative or coercive
- * A leader faces a significant amount of pressure to constantly analyze his situation before making decisions on actions.
- * A situational leader may be deemed inconsistent and hard to predict by followers, which can produce a lack of trust in his direction.



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Application of these concepts

- * Useful in project management & consulting
 - ✓ But applicable to everyone
 - ✓ During all project stages
 - √ In any type of organization
 - √ Regardless of your formal or informal role as a leader



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Implementing the Process

- * Steps in Situational Leadership.
 - ✓ Make an overview per employee of his/her tasks
 - ✓ Assess the employee on each task (D1...D4)
 - ✓ Decide on the leadership (management) style per task (S1...S4)
 - ✓ Discuss the situation with the employee
 - Make a joint plan.
 - Follow-up, check and correct.



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Understanding Yourself and Others

- * Learn how to understand yourself better and how to relate to others:
 - √ Take a Myers-Briggs Indicators test
 - √ Read the Six Thinking Hats by Edward DeBono
 - ✓ What do you like to do?
 - ✓ What don't you like to do?
 - √ What about others? (Ask them!)
- * Be assertive; not passive or aggressive
- * Updated Golden Rule: "Do unto others as they would have done unto themselves"



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References

- * The 7 Habits of Highly effective people Stephen Covey
- * Good to Great Jim Collins
- * The Greatest Salesman in the World Og Mandino
- * Think & Grow Rich Napoleon Hill
- * The Emperor's Handbook Marcus Aurelius
- * Developing the Leader Within You John Maxwell
- * The Situational Leader Dr. Paul Hersey
- * Management of Organizational Behavior Hersey & Blanchard



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More Training Opportunities From RefineM				
Training	Kansas City	Charlotte	Springfield	Atlanta
PM Fundamentals	Apr 13-14	May 11-12		
Agile Fundamentals	Apr 15-16	May 13-14	Apr 09-10	
PMI-ACP® Exam Prep	Apr 15-17	May 13-15		
Authentic Leadership		May 11-12	Aug 24	
PMP® Exam Prep			May 19-22	
Do More With Less*			May 01	Aug 27
*Also offered as a ½ day <u>instructor-led online course</u> Apr 08				

Visit http://refinem.com/trainings/ for more details

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May Lunch and Learn

- * Agile Certifications
 - ✓ Clear the confusion surrounding Agile certifications
 - ✓ Learn about types, governing bodies, qualifications
 - ✓ Plot your course to Agile career success
- * Wednesday, May 6, 12:00-1:00 PM Central

Register Today - Don't wait for the last Minute



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How to Claim 1 PDU for this Webinar?

- * PDU Category B, Continuing Education
- * Program Title Webinar on "Leadership Skills for Project Managers"
- * Date Started Today's date
- * Date Completed Today's date
- * Hours Completed 1.00
- * Provider
 - ✓ Name RefineM
 - ✓ Phone # 417-414-9886
 - ✓ Email nks@refinem.com
- * PDUs Claimed 1.00



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Rewarding Our Loyal Attendees

- * Anyone who attends 3 Lunch and Learn Webinars in a row is a Star Attendee and is eligible for a prize drawing.
- * 3 Prizes Per Month:
 - ✓ 50% off our toolkit
 - √ 25% off any of our training courses
 - ✓ \$10 Amazon Gift Card



Congratulations to the winners!
Stay tuned for our next drawing in May.

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